



Press Release

publity AG plans to sound the market for debt financing

Frankfurt, 28 January 2019 –publity AG (ISIN: DE0006972508, WKN: 697250) today announced that it is reviewing its options on the debt capital markets for the possible issuance of a new bond.

For this purpose, the Executive Board plans to explore the general sentiment of selected potential investors regarding the receptiveness of the market and the specifics of such a financing measure.

"The issue proceeds could serve to support the company's continued growth and possible refinancing and thus further strengthen publity AG's position in the market," said Thomas Olek, CEO of publity AG.

Press contact:

Financial press and Investor Relations:

edicto GmbH

Axel Mühlhaus/ Peggy Kropmanns

Tel.: +49 69 905505-52

Email: publity@edicto.de

About publity

publity AG is an asset manager specialising in office real estate in Germany. The company covers a broad value chain from acquisition to development through to sale of the real estate and has a track record of several hundred successful transactions. publity is characterised by a strong network in the real estate industry and in the work-out departments of financial institutions, has excellent access to investment funds and handles transactions quickly with a highly efficient process and proven partners. publity participates in joint venture transactions as co-investor on a case-by-case basis to a limited extent. Shares of publity AG (ISIN DE0006972508) are traded on the Scale segment of Deutsche Börse.